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APPROVED

EESSI Business Use Case

*H\_BUC\_08\_Subprocess Exchange of Medical Data*





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| v4.1.0 | 23/07/2018 | Novella Bacelli | - Added missing step in main scenario - Section 4.4 merged 2 tables (for SED & for Subprocesses) into 1 BUC Artefact table."- Version adaptations to release 4.1.0 |

# Introduction

## Purpose

The purpose of this document is to construct an external view of, part of, the 'EESSI business system' as described in EC Regulations 883/2004 and 987/2009. The ‘EESSI Business System’ describes the business and expected business processes without consideration as to which part(s) may be realized by an IT System (i.e. the proposed EESSI IT System).

The external view comprises of models and descriptions of business use cases, the services of a business system offered to business actors: customers, business partners, or other business systems.

A business use case is described from an actor's perspective; it describes the interaction between an actor and the business system, meaning it describes the behaviours of the business system that the actor utilizes. The Business Use Case includes Use Case Diagrams and Business Process Models.

Use case diagrams show actors, business use cases, and their relationships. Use case diagrams do not describe procedures. Alternative scenarios also remain hidden. These diagrams give a good overview of the behaviours of the EESSI business system which will direct and govern part of the expected behaviours and functionality delivered by the EESSI IT System.

## Scope

This document is limited to the external view on the horizontal sector process Exchange of Medical Data. The different elements like use case description, actors, and business process as well as supporting UML diagrams and BPMN models pertaining to the ending of a process.

## Definitions, Acronyms and Abbreviations

Please see the [EESSI Project Glossary](https://webgate.ec.europa.eu/CITnet/confluence/display/EESSI/Project%2BInformation%2Bfor%2BStakeholders).

## References

|  |  |  |
| --- | --- | --- |
| **#** | **Description** |  |
| 1 | EC Regulation 883/2004 | [Regulation EC No 883- 2004.pdf](file:///C%3A/Users/phil_000/AppData/Local/Microsoft/Windows/amadere/AppData/Local/3.Specifications/1-Legal%20Base/Regulation%20EC%20No%20883-%202004.pdf) |
| 2 | EC Regulation 987/2009 | [Regulation EC No 987-2009.pdf](file:///C%3A/Users/phil_000/AppData/Local/Microsoft/Windows/amadere/AppData/Local/3.Specifications/1-Legal%20Base/Regulation%20EC%20No%20987-2009.pdf) |
| 3 | UML 2.x | <http://www.omg.org/spec/UML/> |
| 4 | BPMN 2.0 | <http://www.omg.org/spec/BPMN/index.htm> |
| 5 | UML 2.0 In Action | Henriette Baumann, Patrick Grassle & Philippe Baumann, 2005, ISBN 1904811558 |
| 6 | RUP@EC standard 5.0 | <http://www.cc.cec/RUPatEC_Standard/> |
| 7 | RUP op maat | <http://www.rupopmaat.nl/> |

## Overview

Chapter 1 introduces the external view on the business system under review and lists the elements of this specification.

Chapter 2 introduces us to the Exchange of Medical Data business process. The chapter gives a short and detailed description as well as a reference to business process´ legal base.

Chapter 3 lists the actors involved in the Exchange of Medical Data business process.

Chapter 4 describes in detail the Exchange of Medical Data process based on the RUP use case template, as well as the relationship to other use cases.

Chapter 5 describes the Exchange of Medical Data business process using business process modelling notation (BPMN).

# Description

## Business Scenario

H\_BUC\_08\_Subprocess is a subprocess that allows for the exchange of Medical Information (A Medical Report) prepare by the doctors of the MS where the person resides.

## Legal Base

This Business Use Case document's legal base is described in the following Regulations

1. Implementing Regulation (EC) No 987/2009 Article 2 (2)

The following matrix specifies the SEDs that are used in this Business Use Case and documents the articles that provide the legal basis for each SED.

|  |  |
| --- | --- |
| **SED** | **Implementing Regulation** |
| **20 (2)** |
| H120 | **✓** |
| H121 | **✓** |

Table 1: SED – Legal base relationship matrix

# Actors & Roles

This chapter captures details of the actors which are important to understanding the different types of system users. An actor is anyone or anything that exchanges data with the business system. An actor can be a user, external hardware, or another system.

The overarching description of each actor described in this Business Use Case can be found in the Glossary. Below you will find a short description which provides further clarity of this actor within the context of this Business Use Case.

|  |  |
| --- | --- |
| **Actor name** | **Description** |
| ***Triggering Participant*** | The Triggering Participant is an Institution who requires a Medical Examination for the purposes of checking a right/entitlement under the provision of the Regulations |
| ***Other Participant(s)*** | Other Participant is an Institution (usually the MS of Residence) that is requested to carry out a medical examination of a citizen. |

Table 2: Actors & Roles

# Use Case

## RUP Table Representation

|  |  |
| --- | --- |
| **Use Case ID:** | **H\_BUC\_08\_Subprocess** |
| **Use Case Name:** | Exchange of Medical Data |
| **Created By:** | Phil Cummings | **Last Updated By:** | Novella bacelli |
| **Date Created:** | 21/10/2015 | **Last Revision Date:** | 23/07/2018 |
| **Actors:** | Triggering ParticipantOther Participant(s) |
| **Description:** | H\_BUC\_08\_Subprocess is a subprocess that allows for the exchange of Medical Information (A Medical Report) prepare by the doctors of the MS where the person resides. |
| **Trigger:** | An Institution needs a medical report on the person to determine its claim  |
| **Preconditions:** | A case exists and triggers this BUC. |
| **Post conditions:** | The Triggering Participant has the Medical Report they need to check a right/entitlement under the provision of the Regulations |
| **Main Scenario:** | 1. The Triggering Participant fills out an Request for Medical Report (H120) by entering all the required information about the required Medical Report including whether the Report should be a Short or Detailed examination ;
2. The Triggering Participant sends the H120, including any attachments, to the Other Participant;
3. The Other Participant will receive the Request for Medical Report (H120), and any and all attachments, and undertake any national arrangement to have the person medically examined;
4. The Other Participant fills out a Medical Report (H121) by entering all the required administrative information about the Medical Examination that has taken place and to this attaches the Medical Report (Short or Detailed) the to SED;
5. The Other Participant sends the H121 and Medical Report attachment to the Triggering Participant;
6. The Triggering Participant receives the SED H121;

**The use case ends here.** |
| **Alternative Scenarios:** | ***The Following Branches Determine the use of Administrative Processes within this Business Process*** |
| 1. ***at any step after [step 2] the Triggering Participant may choose to advise all recipients of their H120 that it is Invalid under Art 5 of 987/09***
2. The Triggering Participant executes business use case ***AD\_BUC\_06\_ subProcess Invalidate SED;***
3. Optionally, the Triggering Participant fills in a Request for Medical Report (H120) by entering all the required data;
4. Optionally, the Triggering Participant sends the H120, including any attachments, to the other Participant;
5. [This Branch] Ends.
 |
| 1. ***at any step after [step 5] the Other Participant(s) may choose to advise all recipients of their H121 that it is Invalid under Art 5 of 987/09***
2. The Other Participant executes business use case ***AD\_BUC\_06\_ subProcess Invalidate SED;***
3. Optionally, the other Participant fills in a Medical Report (H121) by entering all the required data;
4. Optionally, the other Participant sends the H121 and Medical Report attachment to the Triggering Participant;
5. [This Branch] Ends**.**
 |
|  | 1. ***at any step after [step 2] the Triggering Participant may choose to send an updated version of H120***
2. The Triggering Participant executes business use case ***AD\_BUC\_10-Subprocess - Update\_SED;***
3. [This Branch] Ends.
 |
|  | 1. ***at any step after [step 5] the other Participant(s) may choose to send an updated version of H121***

1. The Other Participant executes business use case ***AD\_BUC\_10-Subprocess - Update\_SED;***2. [This Branch] Ends. |
| **Exceptions:** |  |
| **Includes:** | This BUC is exclusively used as an <<include>> in other sectorial business processes. |
| **Special Requirements:** | **SR1**: Rules about the invoking of Branches:[Branch 1] – May be invoked more than once (provided a new SED H120 has been created after invalidation) [Branch 2] – May be invoked more than once (provided a new SED H121 has been created after invalidation) [Branch 3] – May be invoked more than once[Branch 4] – May be invoked more than once |
| **Assumptions:** |  |
| **Notes and Issues:** |   |

## Request – Reply SEDs

The following table specifies the SED that have a logical pairing to one another, usually this is known as a request-reply pair.

|  |  |
| --- | --- |
| **REQUEST SED** | **REPLY SED(s)** |
| H120 | H121 |

## Attachments Allowed

The following table specifies whether attachments are permitted to be included when sending a SED type.

|  |  |
| --- | --- |
| **SED** | **Attachments** |
| **H120** | Allowed |
| **H120** | Allowed |

## Artefacts used

The following table specifies the artefacts that are used in this Business Use Case.

|  |  |
| --- | --- |
| **Artefact name** | **Artefact type** |
| **H120** | **SED** |
| **H121** | **SED** |

# Business Processes

The following model describes the Business Use Case Exchange of Medical Data subprocess using BPMN 2.0.



# Appendices

## Issues

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **#** | **Issue date** | **Description** | **Replies** | **Action/Resolution** | **Close date** |
| 1 |  |  |  |  |  |
| 2 |  |  |  |  |  |
| 3 |  |  |  |  |  |
| 4 |  |  |  |  |  |
| 5 |  |  |  |  |  |
| 6 |  |  |  |  |  |
| 7 |  |  |  |  |  |
| 8 |  |  |  |  |  |
| 9 |  |  |  |  |  |